MyU3A Help for Tutors

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How to Use the Tutor Portal

The Tutor Portal enables you to:

- View class members' contact details
 Manage class members enrolled or waitlisted } [Parts 1-3]
- · Send emails to class members
- Mark the roll (i.e. enter attendance into the system)
- · View class attendance over a period of time.

PART 1 How to View Class Member Details

Step 1-1 On the U3A Highvale website click MyU3A Login and access the Tutor Portal.

Tutor Login



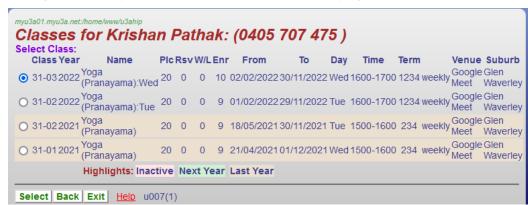
The Tutor Login displays.

myu3a01.myu3a.net./home/www/u3ahip Tutor Login		
Tutor Id:		
Next Exit u007(12)		

Enter your ID and password and click Next to display Classes.

Step 1-2

Classes



If you need guidance on how to proceed click Select the relevant class and click select to view its profile.

Step 1-3

Class Profile



The **Students** button displays the Enrolment Status which shows the members who have applied to join your class. Each member is listed by ID, name, suburb, phone and email address. You can also view a list of members on the waitlist in priority order, if one exists. Changes to the student list and waitlist can be made if required. Alternatively, get assistance from the MyU3A Administrator. (See Part 2).

The **Tutor Info** button displays the Contact Information for class members. Each member is listed by ID, telephone, email and payment status. Emergency contact names and phone numbers are provided. You have the option to print the list, if you wish.

The Next button enables you to return to your list of classes and select another class to view, if applicable.

Click Email Class to send emails to your class members, see Part 2 on page 3.

The Mark Day button allows you to record class attendance online. This is covered in Part 3 on page 4.

The Roll Card button lets you mark attendance online, especially useful for classes held via Zoom or Google Meet, etc. This function is also used by the MyU3A Administrator to print blank class rolls for in-person classes for each new term.

The **Summary** button enables you to view class attendance and withdrawals for a specified period. But this is only possible if you have recorded the attendance on the system.

Click **Exit** to finish.

PART 2 How to Manage Class Enrolment & Waitlist

Step 2-1 When you log in to the Tutor Portal your class(es) are automatically displayed.

Class Profile

Select the relevant class and click to view its profile.



Step 2-2 Enrolment Status

At the Class Profile page click **Students** to display the Enrolment Status. Please note that no real names and details are shown in these sample screens.



Step 2-3

Wait List

The Enrolment Status displays a list of class members and indicates the date when a member was accepted into the class or if Waiting, the date when a request to join the class was made.

To view the Wait List click List Waitlist and the following screen displays (this is a sample only and the details are fabricated).



Note that the Wait List itemises the name of each member by the date when a class was selected. It is based on the principle of first-come-first-served.

When a vacancy arises (as viewed in the Enrolment Status), inform the MyU3A Administrator that you want to accept the first member on the Wait List.

Only the Administrator's screen displays an Accept button against each waitlisted member. A click of the button enables a member to join the class. The system then automatically sends an email to the member notifying that the person is now formally enroled in your class.

At the start of each term when a Class Roll is printed, only accepted members appear in print. If you observe that a member's name is subsequently written in by hand on the Class Roll, these are the following possibilities, either:

- a) the individual is not a paid-up member OR
- b) the paid-up member enroled after the Class Roll was printed OR
- the member is on the Wait List (not Accepted) but ignored the ruling and attended the class anyway. This is tantamount to queue jumping and should be discouraged.

On completion at this screen click either Next Exit

If you click Next you return to the Enrolment Status page.

If you click Exit, you can then Log Out of the system.

PART 3 How to Use the Emailer

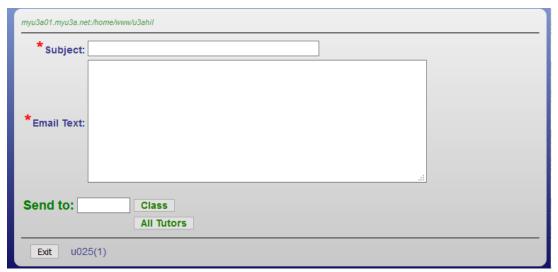
The Emailer is a function within the MyU3A Administration Apps. It enables you to send emails to your class via a class code. The advantage is that the system knows who is enrolled in the specified class/group and what their email addresses are. While it relies on the accuracy of the email addresses recorded, you need not maintain your own email distribution list. Each time:

- new members join a class/group, they are automatically included in the email;
- members withdraw from the group, they are automatically excluded from the email;
- members change their email address; the new addresses are automatically applied.

There are some limitations: a message is limited to approx. 500 words, text formatting is not supported and file attachments cannot be used (except through a URL link).

Step 3-1 Send Email to whole class

Click Email Class	to access the email	function.
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Enter a meaningful email <u>Subject</u> text. Include in your email the name of the class/group.

Enter the body text of the <u>Email</u> and identify yourself and U3A Highvale as the sender. If you wish to include a website link just enter the link as normal text and it will get translated as a hyperlink.

NOTE: Make sure that at the top or the bottom of the email you invite replies to your personal email address. This is because the email received by a member shows "auto". The email is delivered by the system from auto@myu3a.net. This is a noreply address and is not monitored.

As all MyU3A emails for various situations and various U3As have this "auto" source name, it is really important to specifically identify yourself as sender of the email.

In send to: enter the relevant class code and click the button. This will automatically send the email you have created to all class members that have email addresses. **DO NOT** click All Tutors. This is for use by MyU3A Administrators to send emails to All Tutors.

Class codes are different for each "class" so you need to know your specific class ID. You will be able to see this from your login to the Tutor Portal. It must be in the format xx-yy. E.g. 31-03.

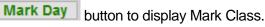
The Emailer program will then display a line for each member it sends the email to. If you have a big class this could take some time. Just be patient and do not click on anything until the process is complete. The time taken depends on your own Internet connection speed, the MyU3A server traffic and the recipient's Internet service.

When the process is completed, the system shows a list of members who received your message by email and a list of members (without emails) who need to be notified by other means.

PART 4 **How to Mark Class Attendance Online**

Step 4-1

Select the relevant term and click Mark Class





Each session of the class during the selected term is displayed across the top and each of members involved in the class down the side. Days already marked if any, will be highlighted in green.

Choose the date you intend to mark from the list across the top of the table and click Mark Date to display the. Mark Class screen with the chosen date.

Step 4-2 Mark Class for chosen

date



If this is the first time that date is to be marked, all members will be shown as present. Just uncheck any absentees and click the Mark button below the table to save your markings.

Step 4-3 This displays ticked boxes for attendees and unchecked boxes for absentees.

Mark Class for chosen date



When satisfied with the markings click Mark to confirm they are correct.

Step 4-4 This shows the class attendance for a specific date highlighted in green.

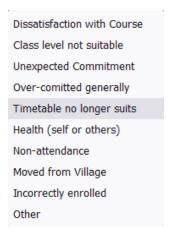
Mark Class



To record apologies, ensure the appropriate date is selected. Then select the member making the apology by clicking the radio button to the left of the person's name and entering the number of absent days in **How many?**

Click the Apology button to enter the apology. The system inserts an A for each day of absence. If the member apologising has already marked absent days, the apology is indicated by A in one or more absent date(s).

To remove a person from the class, select the reason for the removal. Then click the radio button to the left of the person's name and click Del/Act.

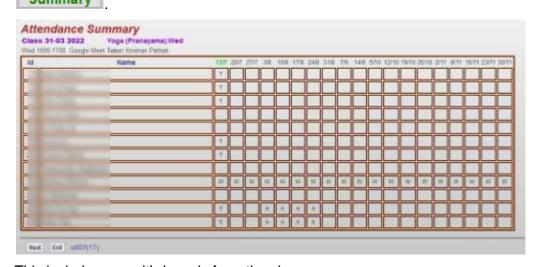


If the person later rejoins the class, select the radio button to the left of the person's name and click Del/Act to activate the membership.

When you have completed marking the class attendance and wish to return to the Class Profile, click Done.

Step 4-5
Attendance
Summary

To display the Attendance Summary for a specified period, click **Summary**



This includes any withdrawals from the class.

Click Next to return to the Class Profile screen.

Click Exit to finish and log out of the system.

Step 4-6 Mark Class (contd.)

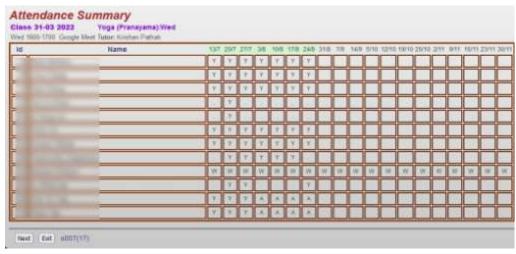
As you continue to mark class attendance for subsequent dates, the Mark Class screen will look like the sample below.



Click **Exit** to finish and log out of the system.

Step 4-7 The Class Roll also begins to fill out as shown in this sample screen.

Attendance Summary (contd.)



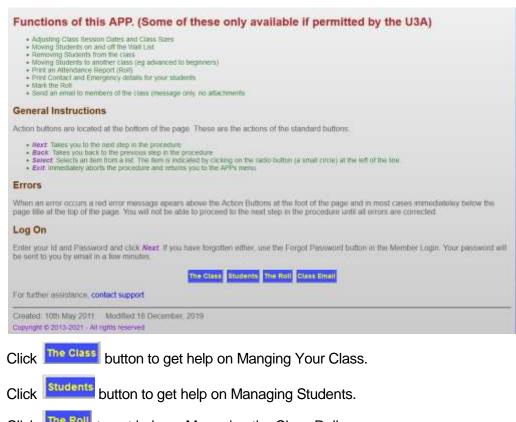
Click Next to return to the Class Profile screen.

Click Exit to finish and log out of the system.

Appendix

This page tells you about the Tutor Portal and displays a series of help screens.

Tutor Portal Help



- Click to get help on Managing the Class Roll.
- Click Class Email to get help on Sending an Email to your Class.